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	UNITED STATES HOUSE OF REPRESENTATIVES FORM B FINANCIAL DISCLOSURE STATEMENT For New Members, Candidates, and New Employees	LEGISLATIVE RESOURCE CENTER
	Name: JONATHAN E. LEWIS Daytime Telephone: 914-716-0872	18 MAY 15 PM 4: 55
	New Member of or Candidate for State: NEW YORK X U.S. House of Representatives District 16th Check if Amendment FILER Candidates Date of Election: June 26, 2018	(Office Use Only)
	New Officer or Employee Staff Filer Type (If Applicable): Period Covered: January 1, 2017 Employing Office: Shared Principal Assistant to April 30, 2018	A \$200 penalty shall be assessed against any individual who files more than 30 days late.
	PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS	
Ì	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or in the current calendar year up through the date of filing? b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	the reporting Yes No No
270	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	rrangement with an Yes No
lan	D. Did you, your spouse, or your dependent child have any reportable Yes No J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	\$5,000 from a Yes No
	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE	COMPLETE
	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS	QUESTIONS
3 -1	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	ave you excluded Yes No 🚺
e m	EXEMPTION Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	all three tests for Yes No 🚺

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CHEDULE A ASSETS	SCHEDULE A ASSETS & "UNEARNED INCOME" BLOCK A BLOCK B	Name: JONA	JONATHAN E LEWIS
BLOCK A	віоскв	SYDON C	BLOCK D
Assets and/or Income Sources	Value of Asset	Type of Income	Amount of income
whilly (a) each asset held for investment of indicate value of asset a columbin of income and with a fair market valueues a valuation method used (a) say other professes are of the reporting period, specify the method used (d) pay other professes are of the reporting period, specify the method used (d) pay other professes are of the reporting if an asset was sold durin bitch generated more than \$200 in 'unearned' only because it general corne claims they wear.	existy (a) each asset held for investment of indicate value of asset at doze of the reporting period, if you Check at columns that apply. For accounts robustion of income and with a fair market value use a valuetion method other than fair market value, please that generate tax determed income (such as assets indicate the costing \$1,000 at the end of the reporting period specify the method used. 401(s), IRA, or \$29 accounts), you may check capital gains, even of (in), IRA, or \$29 accounts), but may other period column. Dividential column. Dividential capital gains, even if (in) and capital gains, even if (in) are capital gains, ev	u Check all columns that apply. For excounts for essets for which agent persents tex-deferred income (such as assets indicate the 401(t), IRA, or 529 accounts), you may check capital gains, evan the Tax-Deferred column. Dividiments Clack "None" if no interest, and capital gains, even the content of the column and capital gains, even the column and capital gains.	writing (a) each asset held for investment of inclinate value of asset at doze of the reporting period. If you Check all columns that apply. For accounted for assets for which you checked "Tax-Deferred" in Block C, you may check the "Nors" column. For all other other of income and with a fair market value use a valuation method other than fair market value, beared that generate tax-deferred income (such as easets inclinate the category of income by checking the appropriate box below. Dividends, internet, and 401(b), IRA, or 523 accounts), you may offer generated, must be discissed as income for asset was sold during the reporting period and is included the "Tax-Deferred" column. Dividends, general relative design of the responsibility of the category of income than \$200 in "unearned" only because it generated income, the value should be relatived, must be discissed as income. Column XII is for assets held by your spouse or dependent child in which you have no interest.
tovide complete names of stocks and mutual funds on not use only ticker symbols). In not use only ticker symbols). If RAs and other retrement plans (such service) provide the value for sech seast haid in	tovide complete names of stocks and mutual funds "Column M is for assets held by your spouse or dependent "None" if the asset generated no income oncluse only ticker symbols). Child in which you have no interest. Child in which you have no interest. Child in which you have no interest.	"Phone" if the asset generated no income during the reporting period.	
e account that exceeds the reporting thresholds.		Current Year 2017 Preceding Year	Current Year 2017

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VANGUARD PRIME MM (VMMX)	VANGUARD PRECIOUS METALS & MINING (VGPMX)	VANGUARD 500 INDEX (VFINX)	FIERA CAPITAL CORP (FSZ)	L	Simon Simon	A S	Assets and/or Income Source production of income and with a fair maket exceeding \$1,000 at the end of the reporting and (b) any other reportable asset or source of illumentary other source of illumentary other source of illumentary other and other reterement plans (at 401(k) plans) provide the value for each asset for bank and other cash accounts, total the amail interest has other cash accounts, total the amail interest and other cash accounts, total the amail interest and other cash accounts, total the amail interest and other real property had for investigation, where it more than \$1,000 in interest-bearing accounts. If the total it \$5,000, list every financial institution where it is a children in the source of its activities, and property had for investigation for the same for rental and other real property had for investigation for the same for rental and other real property had for investigation in the control in a children in amail had in a non-manifest (university), and a city and strike. For an ownership interest in a privately-had but had is not excluding the reporting period; and any fireness and vacation fromes (university period; and any fireness and vacation fromes (university and archedistricting the reporting period; and any fireness and vacation fromes (university), and a strike in a reporting period; and any fireness and vacation fromes (university), and a strike in a reporting period; and any fireness and vacation fromes (university), and a strike in a privately-tracked fund that Excepted firms the program, including the Thrift Sawing; if you so choose, you may indicate that an an encome source is that of your apouse (5 dependent child (DC), or jointly had with anyon in the opsignation of the instruction booklet.	ar.
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Name: JONATHAN E. LEWIS

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Name: JONATHAN E. LEWIS

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JONATHAN E. LEWIS

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]	SCHEDULE A ASSETS & "UNEARNED INCOME"	90		A		NC	J Mm		- - -	Name:	JONATHAN E	THAN	-	LEWIS	1 1		-		-	Page	Page 1 of
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SCHEDULE C - EARNED INCOME

Name: JONATHAN E LEWIS Page 2 0

List the source, type, and emount of serned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	ncome may apply to you after yo limit is \$28,050. In addition, cerb r staff.	u are on House payroli. The 201i sin types of income (notably honora	7 limit on outside earned income for ria, director's fees, and payments for
		Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	2017 Preceding Year
ABC Trade Association, Battimore, MD (Ady 15)	naparonol-	\$0	\$500
Examples: Size of Maynesis (Oz. 2)	Spouse Speech	D\$ 0.000	\$1,000
Chang County Board of Education	Shado actes.	1977	
AMBROSE EMPLOYER GROUP	SALARY	\$ 396,097	\$ 922,400
LAURA DANIELS, ESQ - SOLE PRACTITIONER	SPOUSE	N/A	NIA

SCHEDULE D - LIABILITIES

10,000 owed to any one creditor <i>at any time</i> during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reportir Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence.		LIABILITIES
ou, your spouse, or your dependent child. Mark the highest amoing mortgages on their personal residence. Exclude: Any mortga	Name:	JONATHAN E LEWIS
st amount owed during the reporting mortgage on your personal residence	or 10	<u> </u>

(unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, perent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the belance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. Report liabilities of over \$ period. New Members:

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		American Express		First Bank of Wilmington, DE	Creditor	Codining is to industrial and other by Jose about a subpartment was
		4/18	4/18	5/9/8	Date Liability Incurred MO/YR	any by Jour apo
		Revolving Charge Account-Credit Card	Revolving Charge Account-Credit Card	Mortgage on Rental Property, Dover, DE	Type of Liability	COO LA COPERACIONE LA RESIGNACIONAL DE COPERACIONES DE COPERAC
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		enigi enigi			Over \$50,000,000	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entries (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting ees report positions held in the current calendar year and two previous years

Position	Position Name of Organization
Board member resigned 2016	Ell Capital Management, Inc.

FILER NOTES (Optional)

JONATHAN E LEWIS

Page 10 of 10

NOTE NUMBER	NOTES
<u>-</u>	SCHEDULE C SHOWS AMBROSE EMPLOYER (MATCHING W2). JONATHAN IS THE CIO OF FIERA CAPITAL, CURRENTLY ON LEAVE